



Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/46

June 21, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir,

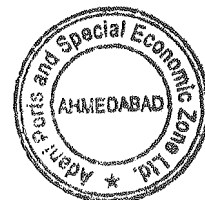
We are pleased to inform you that pursuant to the powers delegated to the Finance Committee by the Board of Directors of Adani Ports and Special Economic Zone Limited (the "**Company**"), the Finance Committee has approved the preliminary offering circular in relation to a proposed issuance of foreign currency denominated bonds by the Company.

Further, the Company has appointed intermediaries for organizing investor meetings for the proposed issuance of foreign currency denominated bonds. An issuance of foreign currency denominated bonds may follow, subject to suitable market conditions ("**Issue**").

In accordance with the approval of the Board of Directors of the Company at its meeting held on May 27, 2019, the pricing, tenure and other terms of the foreign currency denominated bonds to be issued pursuant to the Issue will be determined by the Finance Committee of the Company, in its meeting which shall take place on or after June 26, 2019, and such details shall be intimated to you in due course. Please treat this as an intimation required under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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Fax +91 79 2555 5500
info@adani.com
www.adaniports.com



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The Company has been rated Baa3 by Moody's, BBB- by S&P and BBB- by Fitch and expects the same ratings for its foreign currency denominated bonds.

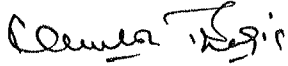
The meeting commenced at 10:30 a.m. and concluded at 11:00 a.m.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



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Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

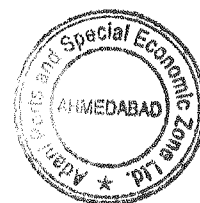


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Note:

The bonds will not be offered or sold, and have not been offered or sold in India, including by means of any document or any other offering document or material relating to the bonds, directly or indirectly, to any person or to the public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable Indian laws.

This information is not an offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any state securities laws of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Issuer and will contain detailed information about the Issuer and its management, as well as financial statements. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The securities referred to in this information will be offered and sold in the United States only to qualified institutional buyers (as defined in Rule 144A) in accordance with Rule 144A and outside the United States in offshore transactions in accordance with Regulation S.



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