



June 28, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 532921

National Stock Exchange of India Limited
Exchange plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANIPOINTS

Sub: Proceedings of National Company Law Tribunal ("NCLT") convened separate meetings of the equity shareholders, preference shareholders, secured creditors and unsecured creditors of the Company held on June 27, 2017

Dear Sir,

Pursuant to the final order dated May 18, 2017, passed by the Hon'ble NCLT, Ahmedabad Bench, the separate meetings of equity shareholders, preference shareholders, secured creditors and unsecured creditors of the Company were held at J.B. Auditorium, Ahmedabad Management Association, Dr. Vikram Sarabhai Marg, ATIRA, Ahmedabad-380 015, Gujarat on Tuesday, June 27, 2017 at 10.00 a.m., 11.00 a.m., 12.00 noon and 1.00 p.m. IST respectively, for approving the Scheme of Arrangement between Adani Ports and Special Economic Zone Limited and The Adani Harbour Services Private Limited and their respective shareholders and creditors ("**Scheme**").

In case of equity shareholders' meeting, in compliance with Hon'ble NCLT Order, with the provisions of Section 230(4) read with Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company provided the facility to the equity shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commenced from Sunday, May 28, 2017 at 9:00 a.m. IST and ended on Monday, June 26, 2017 at 5:00 p.m. IST (inclusive of both days) and a poll was conducted at the meeting.

In case of preference shareholders, secured creditors and unsecured creditors' meetings in compliance with NCLT Order, voting through poll at the venue of the meeting was carried out.

Adani Ports and Special Economic Zone Ltd
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Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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Fax +91 79 2555 5500
info@adani.com
www.adani.com



Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



We would like to inform you that the resolution for the approval of Scheme is approved by the equity shareholders, preference shareholders, secured creditors and unsecured creditors of the Company by requisite majority.

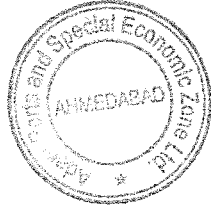
Kindly take the same on your record.

Thanking you,

Yours faithfully,

For, **Adani Ports and Special Economic Zone Limited**

Dipti Shah
Company Secretary



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