

Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Ports and Special Economic Zone Limited
2	Scrip Code/Name of Scrip/Class of Security: 532921 / ADANI PORTS / Equity
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending : March 31, 2016
b.	If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	11	1167808474	-	-	1167808474	56.39	1167808474	-	1167808474	56.39	-	56.39	-	-	396156021	33.92	1167808474
(B)	Public	323322	903143287	-	-	903143287	43.61	903143287	-	903143287	43.61	-	43.61	-	-	N.A.	N.A.	902498212
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
	Total	323333	2070951761	-	-	2070951761	100.00	2070951761	-	2070951761	100.00	-	100.00	-	-	396156021	33.92	2070306686

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1	Indian																	
(a)	Individuals / Hindu Undivided Family	5	1464857	-	-	1464857	0.07	1464857	-	1464857	0.07	-	0.07	-	0.00	418040	28.54	1464857
	Rakesh Ramanlal Shah	1	893103	-	-	893103	0.04	893103	-	893103	0.04	-	0.04	-	0.00	141230	15.81	893103
	Pritiben Rakeshbhai Shah	1	316885	-	-	316885	0.02	316885	-	316885	0.02	-	0.02	-	0.00	276810	87.35	316885
	Surekha Bhavikbhai Shah	1	155018	-	-	155018	0.01	155018	-	155018	0.01	-	0.01	-	0.00	-	0.00	155018
	Bhavik Bharatbhai Shah	1	57255	-	-	57255	0.00	57255	-	57255	0.00	-	0.00	-	0.00	-	0.00	57255
	Vinod Sanghavi	1	42596	-	-	42596	0.00	42596	-	42596	0.00	-	0.00	-	0.00	-	0.00	42596
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	1030340102	-	-	1030340102	49.75	1030340102	-	1030340102	49.75	-	49.75	-	0.00	395737981	38.41	1030340102
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	877317807	-	-	877317807	42.36	877317807	-	877317807	42.36	-	42.36	-	0.00	306236593	34.91	877317807
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	1	12480142	-	-	12480142	0.60	12480142	-	12480142	0.60	-	0.60	-	0.00	-	0.00	12480142
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																	
	Adani Properties Private Limited	1	140512153	-	-	140512153	6.78	140512153	-	140512153	6.78	-	6.78	-	0.00	89501388	63.70	140512153
	Sub Total (A)(1)	9	1031804959	-	-	1031804959	49.82	1031804959	-	1031804959	49.82	-	49.82	-	0.00	396156021	38.39	1031804959
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
	Adani Vinodbhai Shantilal	1	130794953	-	-	130794953	6.32	130794953	-	130794953	6.32	-	6.32	-	0.00	-	0.00	130794953
(b)	Government	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	0	-	0	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	Bodies Corporate	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Ventura Power Investments Pvt Ltd	1	5208562	-	-	5208562	0.25	5208562	-	5208562	0.25	-	0.25	-	0.00	-	0.00	5208562
	Sub Total (A)(2)	2	136003515	-	-	136003515	6.57	136003515	-	136003515	6.57	-	6.57	-	0.00	-	0.00	136003515
	Total Shareholding of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	11	1167808474	-	-	1167808474	56.39	1167808474	-	1167808474	56.39	-	56.39	-	0.00	396156021	33.92	1167808474

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Ports And Special Economic Zone Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
1	Institutions																N.A.	
(a)	Mutual Fund	164	70395435	-	-	70395435	3.40	70395435	-	70395435	3.40	-	3.40	-	0.00	-	70395435	
(b)	Venture Capital Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(c)	Alternate Investment Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(e)	Foreign Portfolio Investor	260	249893047	-	-	249893047	12.07	249893047	-	249893047	12.07	-	12.07	-	0.00	-	249893047	
	Cresta Fund Ltd		42659814	-	-	42659814	2.06	42659814	-	42659814	2.06	-	2.06	-	0.00	-	42659814	
	Albula Investment Fund Ltd		37705184	-	-	37705184	1.82	37705184	-	37705184	1.82	-	1.82	-	0.00	-	37705184	
	Baytree Investments (Mauritius) Pte Ltd		21000000	-	-	21000000	1.01	21000000	-	21000000	1.01	-	1.01	-	0.00	-	21000000	
(f)	Financial Institutions/Banks	17	3702657	-	-	3702657	0.18	3702657	-	3702657	0.18	-	0.18	-	0.00	-	3702657	
(g)	Insurance Companies	2	68086719	-	-	68086719	3.29	68086719	-	68086719	3.29	-	3.29	-	0.00	-	68086719	
	Life Insurance Corporation of India		68023060	-	-	68023060	3.28	68023060	-	68023060	3.28	-	3.28	-	0.00	-	68023060	
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(i)	Any Other (Specify)	236	396121281	-	-	396121281	19.13	396121281	-	396121281	19.13	-	19.13	-	0.00	-	396121281	
	Foreign Bank	1	9993	-	-	9993	0.00	9993	-	9993	0.00	-	0.00	-	0.00	-	9993	
	Foreign Institutional Investors	235	396111288	-	-	396111288	19.13	396111288	-	396111288	19.13	-	19.13	-	0.00	-	396111288	
	Elara India Opportunities Fund Limited		51791495	-	-	51791495	2.50	51791495	-	51791495	2.50	-	2.50	-	0.00	-	51791495	
	Emerging India Focus Funds		38224312	-	-	38224312	1.85	38224312	-	38224312	1.85	-	1.85	-	0.00	-	38224312	
	HSBC Bank (Mauritius) Limited		24756975	-	-	24756975	1.20	24756975	-	24756975	1.20	-	1.20	-	0.00	-	24756975	
	EM Resurgent Fund		23708310	-	-	23708310	1.14	23708310	-	23708310	1.14	-	1.14	-	0.00	-	23708310	
	Sub Total (B)(1)	679	788199139	-	-	788199139	38.06	788199139	-	788199139	38.06	-	38.06	-	0.00	-	788199139	
2	Central Government/ State Government(s)/ President of India	3	1569858	-	-	1569858	0.08	1569858	-	1569858	0.08	-	0.08	-	0.00	-	1569858	
	Sub Total (B)(2)	3	1569858	-	-	1569858	0.08	1569858	-	1569858	0.08	-	0.08	-	0.00	-	1569858	
3	Non-Institutions																N.A.	
(a)	Individuals																0	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	306875	53669389	-	-	53669389	2.59	53669389	-	53669389	2.59	-	2.59	-	0.00	-	53029962	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	32	13712475	-	-	13712475	0.66	13712475	-	13712475	0.66	-	0.66	-	0.00	-	13712475	
(b)	NBFCs registered with RBI	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	0	
(e)	Any Other (Specify)	15733	45992426	-	-	45992426	2.22	45992426	-	45992426	2.22	-	2.22	-	0.00	-	45986778	
	Trusts	21	241797	-	-	241797	0.01	241797	-	241797	0.01	-	0.01	-	0.00	-	241797	
	Foreign Nationals	1	14123	-	-	14123	0.00	14123	-	14123	0.00	-	0.00	-	0.00	-	14123	
	Hindu Undivided Family	10517	2043669	-	-	2043669	0.10	2043669	-	2043669	0.10	-	0.10	-	0.00	-	2043669	
	Foreign Companies	2	59690	-	-	59690	0.00	59690	-	59690	0.00	-	0.00	-	0.00	-	59690	
	Non Resident Indians (Non Repat)	853	382819	-	-	382819	0.02	382819	-	382819	0.02	-	0.02	-	0.00	-	382819	
	Directors/ Relatives of Directors	3	1686008	-	-	1686008	0.08	1686008	-	1686008	0.08	-	0.08	-	0.00	-	1686008	
	Non Resident Indians (Repat)	2322	8718891	-	-	8718891	0.42	8718891	-	8718891	0.42	-	0.42	-	0.00	-	8718891	
	Clearing Member	542	2052863	-	-	2052863	0.10	2052863	-	2052863	0.07	-	0.07	-	0.00	-	2052863	
	Bodies Corporate	1472	30792566	-	-	30792566	1.49	30792566	-	30792566	1.69	-	1.69	-	0.00	-	30786918	
	Sub Total (B)(3)	322640	113374290	-	-	113374290	5.47	113374290	-	113374290	5.47	-	5.47	-	0.00	-	112729215	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	323322	903143287	-	-	903143287	43.61	903143287	-	903143287	43.61	-	43.61	-	0.00	N.A.	902498212	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and NIL)
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: As under

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
361	27075

- Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available